

Rate list

Taxation

This rate list is effective from January 1, 2023. Please note that this rate list is subject to change without notice. Applicable taxes for your province are additional to the rates below. Some additional fees may apply depending on your situation. Please refer to the **notes** that apply to your requested service and the possible additional charges below. The rates in this document are for each individual or company **unless** specified in the notes section.

GROUP PRESENTATION		
Type of service	Rate	Notes
Northern Residents Deduction	On request	1
Taxation of newcomers	On request	1
Presentation on QuickBooks Online	On request	1
Corporate strategy and business decisions	On request	1
Group Presentation – Customized	On request	1

CONSULTATION SERVICE		
Type of service	Rate	Notes
Completion of official documents from CRA or RQ	Starting from \$40.00	
Self-Employed - Beginner Session	\$175.00	3
RRSP or budget simulation for current clients (only for clients of at least one year to date)	\$50.00	4
RRSP or budget simulation for new clients	On request	5
Budget analysis service for an individual	Starting from \$150.00	
Budget analysis service for a business	On request	
Start-up and follow-up of the company's accounting system	On request	
Hourly rate for training on accounting software	\$105.00	9
Simple tax question – Individuals	\$75.00	2
Complex tax question: initial meeting with a tax specialist - Individuals	\$135.00	6
Hourly rate for follow-up on complex issue - Individuals	\$105.00	7
Tax specialist initial meeting - Businesses	\$225.00	8
Hourly rate for tax advice - Businesses	\$200.00	7

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NOTES

1	We are able to offer face-to-face sessions. Ask us for more information!
2	Whether a tax question is simple or complex will be determined upon receipt of your request. The fee for a simple tax question starts at \$75.00.
3	Includes a starter kit and a 60-minute virtual meeting.
4	Rates for clients who have filed their previous years' income tax returns with CJPBA.
5	Rates for new clients who have not filed their previous years' income tax returns with CJPBA.
6	The initial meeting includes a 15–25-minute meeting to explain your goals/expectations, a research and planning period, and a second meeting to propose a plan to achieve your goals/expectations. The cost of the initial meeting is \$135.00. Please note that depending on the complexity of your goal, we may need more than 60 minutes to work on your file. In this case, there will be an additional cost that will be prorated from the hourly rate of \$105.00. Whether your tax issues are complex or simple will be determined upon receipt of your request.
7	Hourly rate that applies after the initial meeting of a project with the tax specialist.
8	The initial meeting includes a 15-25-minute meeting to explain your goals/expectations, a research and planning period, and a second meeting to propose a plan to achieve your goals/expectations. The cost of the initial meeting is \$225.00. Please note that depending on the complexity of your goal, we may need more than 60 minutes to work on your file. In this case, there will be an additional cost that will be prorated from the hourly rate of \$200.00.
9	Accounting software programs used are Acomba, Simply Accounting (Sage50), and QuickBooks Online.