

Income tax return - Individual

Income tax return - Self-employed & Farming activities

Additional charges

Rebates

Consultation services

Notes

This rate list is effective from **September 1, 2023**. Please note that this rate list is subject to change without notice. Applicable taxes for your province are additional to the rates below. Some additional fees may apply depending on your situation. Please refer to the **notes** that apply to your requested service and the possible additional charges on page 3. Rates vary depending on when you send in your **complete file (1)**.

The rates in this document are for each individual **unless** otherwise stated in the notes section.

INDIVIDUALS

INCOME TAX RETURN

Income tax return	Rates for complete file received before			Rates for off-season tax return	Notes
	1 April (1)	15 April (1)	30 April (1)		
Standard	\$90.00	\$105.00	\$125.00	\$125.00	9 and 16
Truck driver	\$125.00	\$140.00	\$160.00	\$160.00	9 and 16
Senior	\$70.00	\$80.00	\$90.00	\$90.00	2, 3, 9 and 16
Post-secondary students	\$70.00	\$80.00	\$90.00	\$90.00	2, 9 and 16
High school students	\$55.00	\$65.00	\$75.00	\$75.00	9, 15 and 16
Low-income	\$70.00	\$80.00	\$90.00	\$90.00	2, 9 and 16
No income	\$55.00	\$65.00	\$75.00	\$75.00	9 and 16
Post-bankruptcy	On request				9 and 16
Final (deceased)	On request				9 and 16
Trust T3	On request				9 and 16

Self-employed and Farming activities (T2125/T2042)	Rates	Notes
Company file provided/completed	\$225.00	9, 18 and 16
Business file not provided. Accounting required. Hourly rate.	\$85.00	9, 17 and 16
GST/HST/QST Return	\$35.00	9 and 16

ADDITIONAL CHARGES

Type of charge	Rate	Details	Notes
File opening fees	\$10.00	Includes a single file opening	12 and 16
File opening fees (including spouse)	\$15.00	Includes spouse	12 and 16
NWT – T2222 form	\$45.00	Per T2222/TP-350.1 form	9 and 16
Rental income	\$45.00	Per T776/TP-118 form	9 and 16
Moving expenses	\$45.00	Per T1-M/TP-348 form	9 and 16
Sale of main residence	\$25.00	Per T2091IND/TP-274 form	9 and 16
Sale of secondary residence	\$45.00	Per T2091IND/TP-274 form and schedule 3/Schedule G	9 and 16
Capital gain/loss	\$45.00	Per Schedule 3/Schedule G	9 and 16
Foreign income/Foreign property	On request	Per T1135/TP-772	9 and 16
Employment expenses – employees	\$45.00	Per T777/TP-59 form	9 and 16
GST/HST/QST rebate for employees	\$45.00	Per GST 370/VD-358 form	9 and 16
Immigration to/emigration from	On request		9 and 16
Federal / provincial (PQ) tax return amendment	On request		9 and 16
Non-residents & Deemed Residents of Canada	On request		9 and 16
Final return – Québec	\$45.00		9 and 16
Printing/postage	\$15.00	See note and amount per declaration (\$25.00 for a couple)	14
Additional documents	\$20.00	When the tax return is completed and ready for signature	
Late payment fee	\$50.00	1.5% monthly or 18% annually (after 30 days)	4
Express service (ready in 72 hours)	On request	Prior Agreement and Declaration	8

INDIVIDUALS

REBATES & CONSULTATION SERVICE

Type of rebates	Rate	Notes
Human services professionals	\$5.00	5, 6 and 7
Individual client referral	\$7.50	5
Annual loyalty	\$1.00	6 and 10

Type of consultation service	Rate	Notes
Complete an official document from CRA or RQ	On request	
Training session for Self-employed/Farming activities	\$200.00	13
RRSP or Future Tax Simulation (Existing Client)	\$60.00	
Budget analysis services for an individual	On request	
Taxation question – individuals	On request	

INDIVIDUALS

NOTES

1	This rate applies during the tax season, from February to April. No previous year returns will be filed between February and April. Otherwise, the off-season rate applies.
2	Applies to an individual income of less than \$35,000 or a family income of less than \$70,000.
3	The senior rate includes customers 60 years and older.
4	Fixed late charges of \$50.00 plus 1.5% monthly or 18% annually on the total balance after 30 days of receipt of the invoice. When the payment period exceeds 60 days, the loyalty and trade discount becomes null and void . In addition, the file will be archived and the number of years the customer has been a customer is no longer valid.
5	Discount applied on the next invoice with Comptabilité JP Bédard Inc. Applicable discounts for each reference.
6	The reduction applies to each client who files an income tax return with Comptabilité JP Bédard Inc. It can only be applied once a year.
7	See an indicative list of applicable occupations on our website .
8	Production time begins when all information has been sent by the client.
9	Audit assistance (CRA/RQ) not included . The Junior or Senior Accounting Technician's hourly rate applies if our accounting or tax services are required to complete the declaration/audit.
10	Discount of \$1.00 for each year of loyalty. Loyalty discount is capped at \$10 per year. The discount applies to each customer.
11	
12	Amount for opening and reopening a file for new and old clients.
13	Included is a starter kit and a 60-minute virtual meeting.
14	Tracking number not included . The amount of \$15.00 is per return or document mailed (\$22.50 for a couple).
15	High school students with only one slip/record of employment . Additional fees apply for additional documentation.
16	The rate can vary according to the processing time required, the nature, the complexity, the number of additional forms as well as the number and type of communication between the customer and Comptabilité JP Bédard inc. required for this task.
17	Software cost not included. The annual fee for the selected software will be billed in full on the first invoice (January) unless other arrangements are made.
18	Amounts in this section do not include documents or reports to be provided to third parties (e.g., FADQ, etc.).