

Income tax return

Additional charges

Rebates

Consultation services

This rate list is effective from **January 1, 2024**. Please note that this rate list is subject to change without notice. Applicable taxes for your province are additional to the rates below. Some additional fees may apply depending on your situation. Rates vary depending on when you send in your **complete file**.

The rates in this document are for each individual **unless** otherwise stated in the notes section.

Income tax return

Before April 1st

Employee	\$ 90.00
Truck driver	\$ 125.00
Senior	\$ 70.00
Post-secondary students	\$ 70.00
Low-income	\$ 70.00
No income	\$ 55.00
High school students	\$ 55.00
Post-bankruptcy Final Trust	On request

Between April 1 and April 15

All returns filed during this period are subject to a **\$ 15.00 rate increase**.

Example: An employee tax return increases from \$ 90.00 to \$ 105.00.

Between April 15 and April 30

All returns filed during this period are subject to a **\$ 45.00 rate increase**.

Example: An employee tax return increases from \$ 90.00 to \$ 135.00.

The senior rate applies to customers aged 60 and over.

High school students with only **one Record of Employment**. Additional fees apply for additional documentation.

Applies to individual income under **\$35,000** or family income under **\$70,000** (This applies to low-income tax filers, post-secondary students, and seniors only if the stated condition applies)

Audit assistance (CRA/RQ) is **not included**. Rate on request.

The rate may vary according to the processing time required, the nature, complexity, and number of additional forms required for this task.

No prior-year returns will be issued between February and April unless otherwise agreed.

Self-employed	\$ 225.00
Agricultural activity	\$ 225.00
GST/HST/QST Return	\$ 35.00

The amounts indicated in this section do not include documents or reports to be supplied to third parties (e.g. FADQ, etc.).

The rate may vary according to the processing time required, the nature, complexity, and number of additional forms required for this task.

INDIVIDUALS

Additional charges

File opening fees	\$ 10.00
File opening fees (including spouse)	\$ 15.00
File opening fees (self-employed)	\$ 30.00

TNO - Form T2222

Rental income

Moving expenses

Sale of second home

Capital gain/loss

Employment expenses - salaried employee

GST/HST/QST rebate for employees

Final return - Quebec

\$ 45.00 →

The forms in the box on the left are \$ 45.00. Please note that the price is \$ 45.00 per new form.

Example: If you have a second home sale form and a rental income form, the price will be \$ 90.00.

Audit assistance (CRA/RQ) **not included**. Rate on request.

The rate may vary according to the processing time required, the nature, complexity, as well as the number of additional forms required for this task.

Sale of principal residence \$ 25.00

Hard copy/postage \$ 20.00

Additional documents \$ 20.00

Late payment fee \$ 50.00 →

Tax return adjustment

Non-residents and deemed residents of Canada

Arrival and departure from Canada

Foreign income/Foreign property

Audit assistance (CRA/RQ) **not included**. Rate on request

The rate may vary depending on the processing time required, the nature, complexity, as well as the number of additional forms required for this task.

Tracking number not included. The amount of \$ 20.00 is per return or document sent by mail (\$ 30.00 for a couple).

Fixed late fee of \$ 50.00 plus 1.5 % monthly or 18 % annually on the total balance after 30 days from receipt of invoice. When payment exceeds 60 days, the loyalty and professional discount becomes null and void. In addition, the file will be archived and the number of years the customer has been a customer is no longer valid.

Rates for left-hand tax returns shown in red will only be produced on request.

Rebates

Personal services trade	\$ 5.00
Provide a referral from an individual	\$ 7.50
Annual loyalty	\$ 1.00

See the list of the Personal services trade

Rebates applied to next invoice with Comptabilité JP Bédard Inc. Discount applicable for each reference.

Rebates applies to each customer who files a tax return with Comptabilité JP Bédard Inc. It can only be applied once a year.

\$ 1.00 rebates for each year of loyalty. The loyalty rebates is a maximum of \$ 10.00 per year. Discount applies per customer.

Consultation services

Self-employed - Beginner session and materials	\$ 200.00
RRSP or future tax simulation (current client)	\$ 60.00
Filling out an official document from the CRA or RQ	
Budget analysis service for individuals	
Tax question - Individual.00	

Includes a starter kit, Excel document and a 60 minute virtual meeting.

These three services are available on request only.